Deltek
Speed. Clarity. Control.

Costpoint Business Intelligence Legacy vs. New Reports Paths

Costpoint Business Intelligence Legacy vs. New Reports Paths

26 March 2026

Contents

Costpoint Business Intelligence Legacy vs. New Reports Paths

This spreadsheet lists all the BI Legacy reports, their previous and new locations, and names (if applicable) on the Team Content tab.

Report Name	Legacy Path	New Path
1099 Exceptions	Team Content >> Costpoint Enterprise Reporting >> Reports >> Accounts Payable >> 1099 Exceptions	Team Content >> Accounts Payable >> 1099 Exceptions
Vendor History by EEOC Classification	Team Content >> Costpoint Enterprise Reporting >> Reports >> Accounts Payable >> Vendor History by EEOC Classification	Team Content >> Accounts Payable >> Vendor History by EEOC Classification
A/R Charts	Team Content >> Costpoint Enterprise Reporting >> Reports >> Accounts Receivable >> A/R Charts	Not carried forward
Accounts Receivable Aging	Team Content >> Costpoint Enterprise Reporting >> Reports >> Accounts Receivable >> Accounts Receivable Aging	Team Content >> Accounts Receivable >> Accounts Receivable Aging
Account List	Team Content >> Costpoint Enterprise Reporting >> Reports >> Basic Information >> Account List	Team Content >> General Ledger >> Reports >> Account List
Customer Master Information	Team Content >> Costpoint Enterprise Reporting >> Reports >> Basic Information >> Customer Master Information	Team Content >> Accounts Receivable >> Customer Master Information
Employee Basic Information	Team Content >> Costpoint Enterprise Reporting >> Reports >> Basic Information >> Employee Basic Information	Team Content >> Employee >> Employee Basic Information
Organization List	Team Content >> Costpoint Enterprise Reporting >> Reports >> Basic Information >> Organization List	Team Content >> General Ledger >> Reports >> Organization List
Reorganization Structure	Team Content >> Costpoint Enterprise Reporting >> Reports >> Basic Information >> Reorganization Structure	Team Content >> General Ledger >> Reports >> Reorganization Structure
Vendor Employee	Team Content >> Costpoint Enterprise Reporting >> Reports >> Basic Information >> Vendor Employee	Team Content >> Accounts Payable >> Vendor Employee

Report Name	Legacy Path	New Path
Vendor Master	Team Content >> Costpoint Enterprise Reporting >> Reports >> Basic Information >> Vendor Master	Team Content >> Accounts Payable >> Vendor Master (Form)
Aged Open Billing Detail	Team Content >> Costpoint Enterprise Reporting >> Reports >> Billing >> Aged Open Billing Detail	Team Content >> Billing >> Aged Open Billing Detail
Milestone Invoice	Team Content >> Costpoint Enterprise Reporting >> Reports >> Billing >> Milestone Invoice	Team Content >> Billing >> Milestone Invoice
Pre-Bill Report	Team Content >> Costpoint Enterprise Reporting >> Reports >> Billing >> Pre-Bill Report	Team Content >> Billing >> Pre-Bill Report
Standard Invoice with Backup	Team Content >> Costpoint Enterprise Reporting >> Reports >> Billing >> Standard Invoice with Backup	Team Content >> Billing >> Standard Invoice with Backup
Zero Rate Billing Exception Report	Team Content >> Costpoint Enterprise Reporting >> Reports >> Billing >> Zero Rate Billing Exception Report	Team Content >> Billing >> Zero Rate Billing Exception Report
Check Detail - Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> Drill Thru Only >> Accounts Payable >> Check Detail - Drill Thru Only	Remains as legacy at this time
Posted PO Vouchers - Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> Drill Thru Only >> Accounts Payable >> Posted PO Vouchers - Drill Thru Only	Remains as legacy at this time
Voucher Detail - Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> Drill Thru Only >> Accounts Payable >> Voucher Detail - Drill Thru Only	Remains as legacy at this time
Requisition Detail - Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> Drill Thru Only >> Procurement >> Requisition Detail - Drill Thru Only	Team Content >> Procurement >> Requisition Detail - Drill Thru
PO Header and Line Detail - Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> Drill Thru Only >> Purchasing >> PO Header and Line Detail - Drill Thru Only	Team Content >> Procurement >> PO Header and Line Detail - Drill Thru
Balance Sheet	Team Content >> Costpoint Enterprise Reporting >> Reports >> General Ledger >> Balance Sheet	Team Content >> Executive >> Balance Sheet
Cash Forecast	Team Content >> Costpoint Enterprise Reporting >> Reports	Team Content >> Executive

Report Name	Legacy Path	New Path
	>> General Ledger >> Cash Forecast	>> Cash Forecast
General Ledger Detail	Team Content >> Costpoint Enterprise Reporting >> Reports >> General Ledger >> General Ledger Detail	Team Content >> General Ledger >> Reports >> General Ledger Detail
Income Statement	Team Content >> Costpoint Enterprise Reporting >> Reports >> General Ledger >> Income Statement	Team Content >> Executive >> Income Statement
Buyer Requisition Worksheet	Team Content >> Costpoint Enterprise Reporting >> Reports >> Procurement >> Buyer Requisition Worksheet	Team Content >> Procurement >> Buyer Requisition Worksheet
Requisitions	Team Content >> Costpoint Enterprise Reporting >> Reports >> Procurement >> Requisitions	Team Content >> Procurement >> Requisitions
Requisitions Pending	Team Content >> Costpoint Enterprise Reporting >> Reports >> Procurement >> Requisitions Pending	Team Content >> Procurement >> Requisitions Pending PO Conversion
Burdened Labor and ODC's	Team Content >> Costpoint Enterprise Reporting >> Reports >> Projects >> Burdened Labor and ODC's	Team Content >> Projects >> Reports >> Burdened Labor and ODCs
Labor Detail	Team Content >> Costpoint Enterprise Reporting >> Reports >> Projects >> Labor Detail	Team Content >> Projects >> Reports >> Labor Detail
Labor Utilization	Team Content >> Costpoint Enterprise Reporting >> Reports >> Projects >> Labor Utilization	Team Content >> Labor>> Labor Utilization
PLC Exception Report for Missing Rates	Team Content >> Costpoint Enterprise Reporting >> Reports >> Projects >> PLC Exception Report for Missing Rates	Team Content >> Projects >> Reports >> PLC Exception Report for Missing Rates
Project Master	Team Content >> Costpoint Enterprise Reporting >> Reports >> Projects >> Project Master	Team Content >> Projects >> Reports >> Project Master (Form)
Project Percent Complete Report	Team Content >> Costpoint Enterprise Reporting >> Reports >> Projects >> Project Percent Complete Report	Team Content >> Projects >> Reports >> Project Percent Complete Report
Project Revenue Summary with Backlog	Team Content >> Costpoint Enterprise Reporting >> Reports >> Projects >> Project Revenue Summary with Backlog	Team Content >> Projects >> Reports >> Project Revenue Summary with Backlog

Report Name	Legacy Path	New Path
Project Status Report	Team Content >> Costpoint Enterprise Reporting >> Reports >> Projects >> Project Status Report	Team Content >> Projects >> Reports >> Project Status Report
Time & Expense Charge Activity Report	Team Content >> Costpoint Enterprise Reporting >> Reports >> Projects >> Time & Expense Charge Activity Report	Not carried forward
PO Commitments Detail	Team Content >> Costpoint Enterprise Reporting >> Reports >> Purchasing >> PO Commitments Detail	Team Content >> Procurement >> PO Commitments Detail
Purchase Order	Team Content >> Costpoint Enterprise Reporting >> Reports >> Purchasing >> Purchase Order	Team Content >> Procurement >> Purchase Order
Allowable Expense Detail – Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> TESS >> Drill Thru Only >> Time and Expense TESS >> Allowable Expense Detail - Drill Thru Only	Not carried forward
Billable Expense Detail – Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> TESS >> Drill Thru Only >> Time and Expense TESS >> Billable Expense Detail - Drill Thru Only	Not carried forward
Non-Billable Expense Detail – Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> TESS >> Drill Thru Only >> Time and Expense TESS >> Non-Billable Expense Detail - Drill Thru Only	Not carried forward
Over Ceiling Expense Detail – Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> TESS >> Drill Thru Only >> Time and Expense TESS >> Over Ceiling Expense Detail - Drill Thru Only	Not carried forward
Unallowable Expense Detail – Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> TESS >> Drill Thru Only >> Time and Expense TESS >> Unallowable Expense Detail - Drill Thru Only	Not carried forward
Under Ceiling Expense Detail – Drill Thru Only	Team Content >> Costpoint Enterprise Reporting >> Reports >> TESS >> Drill Thru Only >> Time and Expense TESS >> Under Ceiling Expense Detail - Drill Thru Only	Not carried forward
Blanket Authorization	Team Content >> Costpoint Enterprise Reporting >> Reports >> TESS >> Blanket Authorization	Not carried forward
Expense Analysis	Team Content >> Costpoint Enterprise Reporting >> Reports >> TESS >> Expense Analysis	Not carried forward

Report Name	Legacy Path	New Path
Time and Expense Reconciliation	Team Content >> Costpoint Enterprise Reporting >> Reports >> TESS >> Time and Expense Reconciliation	Not carried forward
Burdened Labor Costs by Project	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Drill Thru Only >> Burdened Labor Costs by Project	Team Content >> Planning >> Reports >> Burdened Labor Costs by Project
GL Detail - Drill Thru Only	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Drill Thru Only >> GL Detail - Drill Thru Only	Team Content >> Planning >> Reports >> G/L Detail - Drill Thru
Labor Detail - Drill Thru Only	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Drill Thru Only >> Labor Detail - Drill Thru Only	Team Content >> Planning >> Reports >> Labor Detail - Drill Thru
Burdened Costs by Project Report	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Burdened Costs by Project Report	Team Content >> Planning >> Reports >> Burdened Labor Costs by Project
Labor Utilization	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Labor Utilization	Team Content >> Planning >> Reports >> Labor Utilization Forecast
Labor Variance by PLC	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Labor Variance by PLC	Team Content >> Planning >> Reports >> Labor Variance by PLC
Pending Charges Detail Report	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Pending Charges Detail Report	Team Content >> Planning >> Reports >> Pending Charges Detail Report
Project Labor Hours Status	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Project Labor Hours Status	Team Content >> Planning >> Reports >> Project Labor Hours Status
Project Report with Labor Detail	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Project Report with Labor Detail	Team Content >> Planning >> Reports >> Project Report with Labor Detail
Project Status Cost Summary	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Project Status Cost Summary	Team Content >> Planning >> Reports >> Project Status Cost Summary
Project	Team Content >> Costpoint Enterprise Reporting for	Team Content >> Planning

Report Name	Legacy Path	New Path
Subcontractor Status	Budgeting and Planning >> Project Budget Reports >> Project Subcontractor Status	>> Reports >> Project Subcontractor Status
Real Time Project Status Report	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Real Time Project Status Report	Team Content >> Planning >> Reports >> Real Time Project Status Report
Revenue Forecast	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> Revenue Forecast	Team Content >> Planning >> Reports >> Revenue Forecast
T&M Profitability	Team Content >> Costpoint Enterprise Reporting for Budgeting and Planning >> Project Budget Reports >> T&M Profitability	Team Content >> Planning >> Reports >> T&M Profitability
Fixed Assets Report	Team Content >> Costpoint Enterprise Reporting for Fixed Assets >> Fixed Assets Report	Team Content >> Fixed Assets >> Fixed Asset Report
Attrition and Retention	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> HR Reports >> Attrition and Retention	Team Content >> Employee >> Attrition and Retention
Benefit Enrollment Report	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> HR Reports >> Benefit Enrollment Report	Not carried forward
EEO-1 Worksheet	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> HR Reports >> EEO-1 Worksheet	Team Content >> Human Resources >> EEO-1 Report
EEO-4 Worksheet	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> HR Reports >> EEO-4 Worksheet	Not carried forward
Employee Benefits Profile	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> HR Reports >> Employee Benefits Profile	Team Content >> Human Resources >> Employee Benefits Profile
Employee Change Report	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> HR Reports >> Employee Change Report	Not carried forward
Employee Information	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> HR Reports >> Employee Information	Team Content >> Employee >> Employee Information
New Hire / Termination	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> HR Reports >> New Hire / Termination	Team Content >> Employee >> New Hire / Termination
VETS - 4212 Worksheet	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> HR Reports >> VETS - 4212 Worksheet	Team Content >> Human Resources >> VETS-4212

Report Name	Legacy Path	New Path
Employee Earnings	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> Payroll Reports >> Employee Earnings	Team Content >> Payroll >> Employee Earnings
HR Payroll Labor Reconciliation	Team Content >> Costpoint Enterprise Reporting for HR and Payroll >> Payroll Reports >> HR Payroll Labor Reconciliation	Not carried forward
Audit Log	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> Audit Log	Team Content >> Manufacturing >> Audit Log
Goods List	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> Goods List	Team Content >> Materials >> Goods List
Indented Bill of Material	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> Indented Bill of Material	Team Content >> Manufacturing >> Indented Bills of Material
Item Vendors -- Drill Thru	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> Item Vendors -- Drill Thru	Team Content >> Materials >> Item Vendors
MO Build-To Inv Abbrev - Drill Thru	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> MO Build-To Inv Abbrev - Drill Thru	Team Content >> Manufacturing >> MO Build-To Inv Abbrev
MO Component Shortage	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> MO Component Shortage	Team Content >> Manufacturing >> MO Component Shortage
MO Component Shortage - Drill Thru	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> MO Component Shortage - Drill Thru	Team Content >> Manufacturing >> MO Component Shortage - Drill Thru
MO Pick List	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> MO Pick List	Team Content >> Manufacturing >> MO Pick List
MO Production Status	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> MO Production Status	Team Content >> Manufacturing >> MO Production Status
MRP Message	Team Content >> Costpoint Enterprise Reporting for Project	Team Content >>

Report Name	Legacy Path	New Path
Report	Manufacturing >> Costpoint Project Manufacturing Reports >> MRP Message Report	Manufacturing >> MRP Message Report
Parts List	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> Parts List	Team Content >> Materials >> Parts List
Sales Order Status	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> Sales Order Status	Team Content >> Materials >> Sales Order Status
Services List	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> Services List	Team Content >> Materials >> Services List
Shipped Revenue	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> Shipped Revenue	Team Content >> Materials >> Shipped Revenue
Stock Status	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> Stock Status	Team Content >> Materials >> Stock Status
Summarized Bill of Material	Team Content >> Costpoint Enterprise Reporting for Project Manufacturing >> Costpoint Project Manufacturing Reports >> Summarized Bill of Material	Team Content >> Manufacturing >> Summarized Bills of Material