

Deltek Open Plan - DLZ Starter Guide



Asset Name	Description	Role
Open Plan Product Overview Series: Enhancements and Updates v8.2 - Starter Guide	<p>This covers the new features and improvements for Open Plan 8.2, including Network View layouts, Dialog Box options, Multi Undo option, New Project Time values and Standard Open plan Options, and the web and .XER import and export options with Primavera 6.</p> <p>[Keywords and Related Searches - guide, reference, new version, oracle primavera 6, enhancements and updates, updates, improvements, improved network view layouts, primavera 6 web import and export , baselines, steps, earned value technique, dialog box]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan Product Overview Series: Enhancements and Updates v8.3 - Starter Guide	<p>This covers the enhancements and updates of Open Plan 8.3, including the new Mentor feature of Open Plan, additional options to the Time Analysis dialog box, and enhancements to Resource and Baseline Management, and several functional updates to the Open Plan interface.</p> <p>[Keywords and Related Searches - guide, reference, new version, preview baseline, xml format, primavera p6, mentor, evt, physical percent complete, time analysis, copy data, excel, audit remaining work view, log history, time analysis log, baseline processes log, schedule driver analysis, logged in user, histogram, explorer view, copy object list data, dialog box, log file system, milestone, find, replace]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan Product Overview Series: Enhancements and Updates v8.4 - Starter Guide	<p>This covers the new features and enhancements of Open Plan 8.4, including the IPMDR and its settings, updates to data source when logging in, data refresh and record count view, and the different enhancements for linking activities and earned value techniques.</p> <p>[Keywords and Related Searches - guide, reference, new version, Integrated Program Management Data Report, IPMDR, data source, navigation, record count, physical % complete, linking activities, evt, earned value techniques]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst

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Open Plan Project Setup Series: Codes, Calendars and Resources - Virtual Live Class	<p>In this 1.5-hour course, you will learn to build a code, calendar, and resource file, create a Work Breakdown Structure (WBS), the value of Top-down Planning, and determine the standard views for projects. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, resource files, work breakdown structure, top-down planning, work breakdown structure, projects, networks, relationships, lags, duration, milestones, earned value, ancillary data]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan Project Setup Series: Charts and Views - Virtual Live Class	<p>In this 1.5-hour course, you will learn to interpret and customize data through the use of Views and charts, and to produce reports for management and data analysis. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, relationships, target dates, codes, new project, project wizard, activity, time analysis, resource assignments]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan Project Setup Series: Project Setup and Management - Virtual Live Class	<p>In this 1.5-hour course, you will learn to create a project, to use the tool to manage deliverables, resources, dates, and the relationships between data sets. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, project management, barcharts view, spreadsheet view, project views, date scale, reporting calendar, network view, global edit expression]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan Project Lifecycle Management Series: Resource and Cost Management - Virtual Live Class	<p>In this 2-hour course, you will learn to use a hierarchical resource file, import and interpret resource data, to better distribute and schedule resources per project based on skills, and for better tracking on how many-hours per project the resource. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, resource management, cost management, hierarchical resource file, resource assignments, resource details, resources, roll-up scheduling, resource allocation, define skills]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan Project Lifecycle Management Series: Progressing and Reporting - Virtual Live Class	<p>In this 1.5-hour course, you will learn to identify and analyze the progress of activities and projects, to identify solutions for project delays, and calculate actual costs and earned value of projects. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, progress activity, progressing resources, out-of-sequence conditions, activity progress resources tab]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst

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Open Plan Project Lifecycle Management Series: Understanding and Using Subprojects - Virtual Live Class	<p>In this 2-hour course, you will learn the purpose of subprojects in a schedule, the types of subprojects supported by Open Plan, and how to create and use them to help manage projects. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, internal subproject, external subproject, subproject activity duration, creating subproject]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan Project Setup Series: Critical Path and Target Dates - Virtual Live Class	<p>In this 2-hour course, you will learn about the Critical Path Method and its brief history, to create a critical path in Open Plan, and about Target Dates and how to use them to manage deadlines and other contract imposed dates. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, critical path method, relationship types, lag, lead, critical path calculation, activity relationship, target date, on target date, fixed target date, applying target date]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan System Administration Series: Administration - Virtual Live Class	<p>In this 2-hour course, you will learn to create roles, groups, and users, and manage product licenses and access control in Deltek EPM Security Administrator. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, epm security administrator, epmsa, role, creating roles, group, creating groups, user, creating users, managing product license, managing access control]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst

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Open Plan Product Overview Series: First Steps in Open Plan - Virtual Live Class	<p>In this 2-hour course, you will learn to navigate the system, how data is structured, to open projects, make changes to the preferences, and make adjustments to views to provide guidance in getting comfortable with Open Plan. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, navigation, folders, data structure, code file, resource file, projects, ribbons, tabs, menu, saving, overview, properties, open plan explorer, fields, backup, restore]</p>	System Administrator, Project Manager, Scheduler, Risk Analyst
Open Plan Product Overview Series: Overview, Navigation and Settings - Virtual Live Class	<p>In this 2-hour course, you will learn the basics and capabilities of Open Plan, the basic terms and file types, the customization of the Contents Pane, the viewing of data, and several utility features including the Tools and Edit tabs. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, settings, system settings, system configurations, customizing, columns, template, spreadsheet, tab groups, multiple windows, contents pane, removing columns, briefcase, users, projects, classes, application options, global editor]</p>	System Administrator, Project Manager, Scheduler, Risk Analyst
Open Plan Project Setup Series: Assigning Resources in Open Plan - Virtual Live Class	<p>In this 2-hour course, you will learn the process and principles of assigning resources to activities in Open Plan Professional, the fundamental capabilities and types of resource assignments and how these could impact the activities they are assigned to, and how a Resource file stores the requisite resources for a project, program, and an entire organization. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, resource types, resource files, resource detail, assigning resource to activity, effort driven assignment]</p>	System Administrator, Project Manager, Scheduler, Risk Analyst
Open Plan Project Setup Series: Building the Project Schedule - Virtual Live Class	<p>In this 2-hour course, you will learn the preparatory steps including locating a suitable calendar, any necessary code and resource files, and a good default view, and the steps required to pull all the preparation together and build a robust, high quality project schedule. This course is part of the Fundamentals Series.</p> <p>[Keywords and Related Searches - instructor led class, training, calendars, codes, resources, new project, build schedule, ancillary files, activities, create new project, create new activity]</p>	System Administrator, Project Manager, Scheduler, Risk Analyst

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Open Plan Project Lifecycle Management Series: Risk Analysis - Virtual Live Class	<p>In this 1-hour course, you will learn to use Monte Carlo techniques to analyze optimistic and pessimistic duration, the guidelines for risk analysis, entering risk information into OpenPlan, and interpreting the risk analysis results. This course is part of the Advanced Series.</p> <p>[Keywords and Related Searches - instructor led class, training, monte carlo technique, risk, risk management, risk identification, risk assessment, risk containment, quantitative risk analysis methods, probability]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan Project Lifecycle Management Series: Advanced Resource Management - Virtual Live Class	<p>In this 1-hour course, you will learn to use Open Plan tools to look at in depth methods to investigate whether or not resource assignments exceed availability of resources, and what can be done. This course is part of the Advanced Series.</p> <p>[Keywords and Related Searches - instructor led class, training, histogram, histogram preferences, resource scheduling, time limited scheduling, log viewer, session log, resource barchart, limited resource scheduling, split view, finish late scheduled finish dates, changing availability, crosstab, split table, reprofile an activity]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan System Administration Series: Multi Project and User Considerations - Virtual Live Class	<p>In this 1-hour course, you will learn to utilize the Project Summary Usage System and the Multi-Project Resource Scheduling, how to allow different projects to be scheduled successively using a single resource file, create and investigate a Summary Usage Table, and reserve the availability of a resource. This course is part of the Advanced Series.</p> <p>[Keywords and Related Searches - instructor led class, training, advanced activity types, resource scheduling, multi user, project scheduling priority, summary usage, reserving resources, resolve resource conflict, multi-project environment, finish to start relationship, cost calculations, create the baseline, file access modes, global changes, access modes]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan System Administration Series: Custom Fields, Calculations and Filters - Virtual Live Class	<p>In this 1-hour course, you will learn to use and create Calculated Fields, Filters, and Sorts for the calculation and displaying data not stored in the standard versions of the project database tables, to restrict display of activities that have meaning, and to sequence those activities. This course is part of the Advanced Series.</p> <p>[Keywords and Related Searches - instructor led class, training, progress the project, schedule variance, what if scenarios, multiple tables, evaluate criteria, constants, field names, operators, functions, date formats, filter, sort]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst

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<p>Open Plan System Administration Series: Custom Reporting and Utilities - Virtual Live Class</p>	<p>In this 2-hour course, you will learn to customize Barchart, Spreadsheet, Histogram, and Network views, and the utility programs useful for a large amount of project data such as the Global Editor, Email Advisor, Restore Wizard, Schedule Driver Analysis Wizard, User Defined Validations, and Schedule Assessment. This course is part of the Advanced Series.</p> <p>[Keywords and Related Searches - instructor led class, training, barchart, spreadsheet, histogram, network, views, bar attributes, custom bar types, reporting calendars, crosstable, subsection, activity box, global editor, email advisor, restore wizard, restore files, schedule driver analysis, user defined validations, schedule assessment]</p>	<p>System Administrator,Project Manager,Scheduler,Risk Analyst</p>
<p>Open Plan Product Overview Series: Open Plan 3.4 to 8.3 Crosswalk, Navigation, and New Features - Learning Video</p>	<p>In this 1-hour course, you will learn the differences and similarities between Version 3.4 and Version 8.3, to navigate the new interface, and the new features and benefits of Version 8.3. This course is part of the Product Overview Series.</p> <p>[Keywords and Related Searches - training videos, user interface, ribbons, quick access toolbar, favorites, standard views, hover text, information bar, time analysis, baseline, lock project, mentor, activity steps, organize columns, ancillary tool group]</p>	<p>System Administrator,Project Manager,Scheduler,Risk Analyst</p>
<p>Open Plan Product Overview Series: Overview, Navigation and Settings - Recorded Session</p>	<p>In this 1.5-hour course, you will learn the basics and capabilities of Open Plan, the basic terms and file types, the customization of the Contents Pane, the viewing of data, and several utility features including the Tools and Edit tabs. This course is part of the Product Overview Series.</p> <p>[Keywords and Related Searches - training videos, settings, system settings, system configurations, customizing, columns, template, spreadsheet, tab groups, multiple windows, contents pane, removing columns, briefcase, users, projects, classes, application options, global editor]</p>	<p>System Administrator,Project Manager,Scheduler,Risk Analyst</p>
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Open Plan Project Setup Series: Project Setup and Management - Recorded Session		Project Manager,Scheduler
Open Plan Project Lifecycle Management Series: Resource and Cost Management - Recorded Session	<p>In this 0.5-hour course, you will learn to use a hierarchical resource file, import and interpret resource data, to better distribute and schedule resources per project based on skills, and for better tracking on how many-hours per project the resource. This course is part of the Project Lifecycle Management Series.</p> <p>[Keywords and Related Searches - training videos, resource management, cost management, hierarchical resource file, resource assignments, resource details, resources, roll-up scheduling, resource allocation, define skills]</p>	Project Manager,Scheduler,Risk Analyst

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Open Plan Product Overview Series: First Steps in Open Plan - Recorded Session	<p>In this 1.5-hour course, you will learn to navigate the system, how data is structured, to open projects, make changes to the preferences, and make adjustments to views to provide guidance in getting comfortable with Open Plan. This course is part of the Product Overview Series.</p> <p>[Keywords and Related Searches - training videos, navigation, folders, data structure, code file, resource file, projects, ribbons, tabs, menu, saving, overview, properties, open plan explorer, fields, backup, restore]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan Product Overview Series: Introduction, Overview and Navigation - Self-Paced Learning	<p>In this 1-hour course, you will learn the basics and capabilities of Open Plan, the basic terms and file types, the customization of the Contents Pane, and the viewing of data. This course is part of the Product Overview Series.</p> <p>[Keywords and Related Searches - elearning, online learning, online course, simulation, customizing columns, template, spreadsheet, tab groups, multiple windows, contents pane, removing columns, briefcase, users, projects, view projects, columns, project views]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst
Open Plan Earned Value Management Series: EVM Concept - Self-Paced Learning	<p>In this 1.5-hour course, you will learn the history and concept of Earned Value Management, the decision process and requirements for implementing EVM, the contracting process for project acquisition, and a look at the application of the Integrated Management System. This course includes Checkpoints on the topics covered.</p> <p>[Keywords and Related Searches - elearning, online learning, online course, earned value management history, earned value, ev, earned value management system, evms, contracting process, thresholds, threshold requirements, integrated product management reporting system, ipmr, project management, evm requirements]</p>	System Administrator,Project Manager,Scheduler,Risk Analyst

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<p>Open Plan Earned Value Management Series: EVM Planning - Self-Paced Learning</p>	<p>In this 1.5-hour course, you will learn the planning involved in Earned Value Management, the structures involved in breaking down an EVM project, project scheduling, establishing time-phased budgets. You will also learn the fundamental cost elements of the Performance Measurement Baseline, the Integrated Baseline Review and its process, the BCWP, and BAC. This course includes checkpoints. This course includes Checkpoints on the topics covered.</p> <p>[Keywords and Related Searches - elearning, online learning, online course, earned value, ev, earned value management system, evms, work breakdown structure, wbs, organizational breakdown structure, obs, resource breakdown structure, rbs, project scheduling, establish time phased budgets, budget hierarchy, performance measurement baseline, pmb, baseline, integrated baseline review, ibr, budgeted costs for work scheduled, bcwp, budget at completion, bac, integrated program management reports, ipmr]</p>	<p>System Administrator,Project Manager,Scheduler,Risk Analyst</p>
<p>Open Plan Earned Value Management Series: EVM Execution - Self-Paced Learning</p>	<p>In this 1.5-hour course, you will learn the processes involved in executing a project using Earned Value Management such as the ACWP, BCWP, SV, CV, EAC, VAC, CPI, SPI, TCPIs, and BCWR. You will also learn the different tripwires and forecasts that provide an overview of the status of a project. This course includes Checkpoints on the topics covered.</p> <p>[Keywords and Related Searches - elearning, online learning, online course, earned value, ev, earned value management system, evms, actual cost of work performed, acwp, budgeted cost of work performed, bcwp, schedule variance, sv, cost variance, cv, estimate at completion, eac, variance at completion, vac, cost performance index, cpi, schedule performance index, spi, to-complete performance indices, tcpi, tripwires, budgeted cost for work remaining, bcwr, forecasts]</p>	<p>System Administrator,Project Manager,Scheduler,Risk Analyst</p>