

Deltek Vantagepoint - DLZ Starter Guide



Asset Name	Description	Role
Deltek Vantagepoint Billing Processing - Starter Guide	This covers the Billing Process flows and setting up Billing Tables as well as the Interactive Billing process that uses invoice approvals. [Keywords and Related Searches - elearning, online learning, online course, labor rate, category, override, expense, effective dates, available resource planning, by vendor, invoice approval alerts, applications, interactive, batch]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User
Deltek Vantagepoint Expense Settings - Starter Guide	This covers the Expense functionality, expense report setup, and credit cards settings, as well as Expense Report screens, Expense Categories, and Expense Approvals. [Keywords and Related Searches - elearning, online learning, online course, business process flow, accounting company settings, employees hub expense, requirements, status, notifications]	Accounts Payable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Customer Relationship Management - Starter Guide	This covers the overview of the CRM hubs, their functionality, and the actions users can perform within the hubs. [Keywords and Related Searches - elearning, online learning, online course, activities, employees, contacts, projects, marketing campaigns, firms, crm types, module, project stage, custom proposals, estimate revenue, weighted, shared calendar, settings, lead qualification, qualified contact, responses, potential, budget, actual cost, results]	Accounts Payable,Accounts Receivable,Billing Specialist,Super User,Business Developer,Project Manager,Account Manager
Deltek Vantagepoint Expense Processing - Starter Guide	This focuses on on Expense Processing application with special emphasis on completing expense reports, as well as Employee Payment, Direct Deposits, Void Payments, and Credit Card Charge processing. [Keywords and Related Searches - elearning, online learning, online course, employee payment, payment printing and numbering form, submit expense reports, print expense reports, expense entry, supporting documents, approval timeline, report status, payment status, billable, expense category, mileage, advanced, company paid, receipts]	Super User,End User,Department Manager,Project Manager,Account Manager
Deltek Vantagepoint Standard Reporting - Starter Guide	This covers the Standard Reporting application and creating and publishing reports to the dashboard. [Keywords and Related Searches - elearning, online learning, online course, SQL server]	Super User,End User,Department Manager,Project Manager,Account Manager
Deltek Vantagepoint Accounting and Accounts Payable Processing - Starter Guide	This covers the Accounting and Ap Processing flows and accounting-related functionality within the the different Deltek Vantagepoint Hubs; Transaction Center and its process flows; and AP processes that can be performed. [Keywords and Related Searches - elearning, online learning, online course, employees, job costing, personal, contact details, target ratio, benefit accrual grid, direct deposit, time and expense, firms, vendor, pwp, payment term, wbs, work breakdown structure level, project, units table, chart of accounts, cash receipts, ap voucher, disbursement, recurring, posting log, transactional document management, void, reconciliation, automatic, manual, eft, wire transfer, direct debit]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant

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Deltek Vantagepoint Time - Starter Guide	This covers how to access, enter overtime, start/end times, and comments, review, modify, approve, and post timesheets in Deltek Vantagepoint. [Keywords and Related Searches - elearning, online learning, online course, unit quantities, detailed, summarized, line item approval, floor check]	Super User,End User,Department Manager,Project Manager,Account Manager
Deltek Vantagepoint User Fundamentals - Starter Guide	This covers the basic functions and how to navigate in Deltek Vantagepoint application; how to create, set up, and use the Hubs; standard and advanced searching in web and desktop clients as well as creating and scheduling the different types of reports. [Keywords and Related Searches - elearning, online learning, online course, global icons, dashboard, navigation, preferences, password, help, overview, record views, utilities, settings, lookup, search, quick find, sql, operators]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager
Deltek Vantagepoint QuickBooks Integration - Starter Guide	This covers the integration setup between QuickBooks Online and Deltek Vantagepoint Front Office Package. [Keywords and Related Searches - elearning, online learning, online course, activation, requirements]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Department Manager,Staff Accountant

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Deltek Vantagepoint 3.5 New Features and Enhancements - Starter Guide	This guide introduces you to the new features and enhancements of Deltek Vantagepoint 3.5. There are numerous improvements and enhancements to Dashboards, Projects, CRM, Proposals, Accounting and Billing, Resource Planning (with new Revenue Forecasting functionality), the Mobile/Touch apps (with the introduction of Intelligent Character Recognition feature for expense receipt capture), and more. This guide gives you an overview of all the significant changes. [Keywords and Related Searches - elearning, online learning, online course, whats new, expense report, timesheet, my preferences, search]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager

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Asset Name	Description	Role
Deltek Vantagepoint Utilities Series: Key Conversions - Infographic	<p>This provides an overview of Key Conversions and the steps on how to change certain numbers or codes in your database to new numbers or codes. This course is part of Utilities series.</p> <p>[Keywords and Related Searches - print out, cheat sheet, quick reference, combine projects, vendor, firm, key convert, key conversion, combine records, merge records, delete records, employees, contacts, firms, projects, vendors, clients]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,Super User,System Administrator,Department Manager,Staff Accountant
Deltek Vantagepoint User Fundamentals Series: Hubs - Recorded Session	<p>In this 1-hour course, you will learn about Hub records, types and components, utilities, settings, as well as creating searches in Hubs. This course is part of User Fundamentals series.</p> <p>[Keywords and Related Searches - training videos, hub areas, detailed view, list view, creating new records, exporting to csv, custom hubs, hub actions]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager
Deltek Vantagepoint User Fundamentals Series: Screen Designer - Recorded Session	<p>In this 1-hour course, you will learn about the Screen Designer and its functionality as well as the creation of custom fields, tabs, grids, workflow buttons, and user defined hubs. This will also cover security measures for any field, tab, or grid using the Screen Designer. This course is part of User Fundamentals series.</p> <p>[Keywords and Related Searches - training videos, customize, labels, custom field, custom tab, custom grid, change field label, custom hub, user defined hub, workflow button, field security, tab security, hidden tab, hidden field, locked fields, field labels, move fields, relocate fields, rename fields, rename tabs]</p>	CEO,Controller,HR Specialist,Super User,System Administrator,Staff Accountant

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<p>Deltek Vantagepoint User Fundamentals Series: Searching and Reporting - Recorded Session</p>	<p>In this 1-hour course, you will learn how to use Lookups, Searches, Quick Find option, Predefined Searches, and Advanced Searching to find records. This will also cover the difference between standard and custom reporting. This course is part of User Fundamentals series.</p> <p>[Keywords and Related Searches - training videos, archive a report, report designer, advanced search operators, saved search, schedule a report, email a report, favorite reports]</p>	<p>Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager</p>
<p>Deltek Vantagepoint User Fundamentals Series: Overview and Navigation - Recorded Session</p>	<p>In this 1-hour course, you will learn how to navigate through Deltek Vantagepoint using the global icons. This will also cover how to use the Navigation Pane, access user preferences and change passwords, and locate the Help tools within the system. This course is part of User Fundamentals series.</p> <p>[Keywords and Related Searches - training videos, basic function, security, user access, password policies, security roles, hubs, dashboard configuration, change password, user log in, my preferences, icons, navigation tree]</p>	<p>Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager</p>
<p>Deltek Vantagepoint User Fundamentals Series: Dashboard Designer - Recorded Session</p>	<p>In this 1-hour course, you will learn about the Dashboard parts and functions as well as creating Dashparts. This course is part of User Fundamentals series.</p> <p>[Keywords and Related Searches - training videos, user options, hubs, base, dashboard designer, dashpart designer, dashboard security, charts, tables, system dashparts, favorite report, web url, pipeline, activities, milestone, generic assignments]</p>	<p>Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Super User,Business Developer,Department Manager,Project Manager,Resource Manager,Account Manager</p>

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Deltek Vantagepoint Time Series: Time Processing - Recorded Session	<p>In this 1.5-hour course, you will learn about the Timesheet Business Process Flow. This will also cover how to access the application Timesheet forms, enter overtime, start, end times, and comments, as well as complete, review, modify, approve, and post timesheets. This course is part of Time series.</p> <p>[Keywords and Related Searches - training videos, unit quantities tab form, unit quantities function, unit lookup, timesheet in progress, group hours, meal time, start and end times, resubmit, print, detailed timesheet report, summarized timesheet, line item approval, floor check, timesheet entry, labor codes, labor categories, submitting timesheet, project lookup, timesheet special categories, timesheet periods, approval timeline, add timesheet line, overtime, comments, timesheet status]</p>	Super User,End User,Department Manager,Project Manager,Account Manager
Deltek Vantagepoint Standard Reporting Series: Delivered Standard Reports - Recorded Session	<p>In this 1-hour course, you will learn about the the differences between the two report writing tools based on SQL Server Reporting Services. This will also cover the functions of the Reporting toolbar and tabs as well as the grid in the Reporting menu applications. This course is part of Standard Reporting series.</p> <p>[Keywords and Related Searches - training videos, reporting functionality, preview mode, column selections, sorting, grouping, archive, accounting, employees, projects, general ledger, accounts payable, billing, project top and bottom performers, configuration audit, project executive, accounts receivable, vendor, general ledger, data export, saved favorite, report tabs, saved searches, sharing reports]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager
Deltek Vantagepoint Resource Planning Series: Project Planning - Recorded Session	<p>In this 1.5-hour course, you will learn how to navigate through the Project Planning and Actions Menu. This will also cover the differences between checking in and out a Project Plan within the Actions Menu, reviewing the Contract, Labor, Expenses, and Consultants tabs, fields, and functions, as well as the Resource Management components including Resource View, Project View, and display Reporting. This course is part of Resource Planning series.</p> <p>[Keywords and Related Searches - training videos, hubs, plan state, reschedule, shift duration, resource utilization, resource billability, underutilized, overutilized]</p>	Super User,Department Manager,Project Manager,Resource Manager

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<p>Deltek Vantagepoint Expense Configuration Series: Expense Configuration - Recorded Session</p>	<p>In this 1-hour course, you will learn about the Expenses and Transaction Center purpose and user benefits. This will also cover the Expense Report functionality, Expense Report form, configuring the Credit Card functionality, Expense Report options, groups, and preferences, Expense Category functionality, and configuring Expense Categories. This course is part of Expense Configuration series.</p> <p>[Keywords and Related Searches - training videos, expense business process flow, accounting company settings, employees hub expense, expense settings, expense approvals, expense requirements, expense category, company paid, credit card]</p>	<p>Accounts Payable,Billing Specialist,Controller,Super User,Staff Accountant</p>
<p>Deltek Vantagepoint Product Concepts and Overview - Recorded Session</p>	<p>In this 1-hour course, you will learn about the difference between the Browser Client and the Smart Client. This will also cover how to access the Timesheet and Approvals tools, Hubs, Resource Planning and how it is used in the software, as well as how to generate reports and recognize Transactions and Accounting processes in the system.</p> <p>[Keywords and Related Searches - training videos]</p>	<p>Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager</p>
<p>Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Hubs - Recorded Session</p>	<p>In this 1-hour course, you will learn about Hubs related to Accounting and AP including Employees, Firms, and Projects. This will also cover how to utilize Unit tables and review General Ledger Account setup and Account Group tables. This course is part of Accounting & Accounts Payable Processing series.</p> <p>[Keywords and Related Searches - training videos, personal and contact details, job costing, target ratio, benefit accrual grid, direct deposit grid, time & expense, vendor accounting, vendor pwp payment terms, vendor review, contact hub lookup, work breakdown structure levels, chart of accounts, account group names overview, project work breakdown structure, wbs, phase, task, sub-task, records, grid view, list view, accounting settings, charge type, status, revenue method, labor cost]</p>	<p>Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager</p>

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Deltek Vantagepoint Expense Series: Expense Processing - Recorded Session	<p>In this 1-hour course, you will learn about processing Expenses and Expense Reports functions, components, and form. This will also cover how to create and post an expense report, enter transactions through Transaction Entry, generate Employee Ledger Report, process direct deposit expense payments, add credit card charges to the expense report, and void expense checks and direct deposits. This course is part of Expense series.</p> <p>[Keywords and Related Searches - training videos, employee payment, payment printing and numbering form, submit expense reports, print expense reports, expense entry, supporting documents, approval timeline, report status, payment status, billable, expense category, mileage, advanced, company paid, receipts]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager
Deltek Vantagepoint Billing Processing Series: Invoice Template Editor - Recorded Session	<p>In this 1-hour course, you will learn about benefits of using the Invoice Template Editor. This will also cover how to use the Invoice and Purchasing images self-service function, create a new invoice template, and assign them to projects. This course is part of Billing Processing series.</p> <p>[Keywords and Related Searches - training videos, image, invoice display, invoice layout, assign invoice template, billing template, company logo, billing address, display invoice, custom invoice]</p>	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Transaction Center - Recorded Session	<p>In this 1-hour course, you will learn about the transaction processing flowchart. This will also cover how to process a transaction, create a transaction entry file, implicit and explicit postings, create a recurring transaction entry, and transaction files posting. This course is part of Accounting & Accounts Payable Processing series.</p> <p>[Keywords and Related Searches - training videos, cash receipts, ap voucher, ap disbursement, recurring transactions, transaction list, posting logs overview, automatic postings, transaction posting, accounting periods, current period, posting accounts, general ledger]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager,Staff Accountant
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Utilities - Recorded Session	<p>In this 1.5-hour course, you will learn about the Accounting and AP Utilities functionality and how each utility is used. This course is part of Accounting & Accounts Payable Processing series.</p> <p>[Keywords and Related Searches - training videos, accounting periods, fiscal period setup, posted transaction files, undo posting, incomplete postings, search and replace, project closeout, locked transaction files, key conversions, ap voucher history, 1099 initialization, vendor key conversion, open new period, open new year, change accounting period, year end]</p>	Accounts Payable,CEO,Controller,Super User,Project Manager,Staff Accountant

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Asset Name	Description	Role
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Advanced Concepts (Part 1) - Recorded Session	In this 1-hour course, you will learn about the basic concepts and how to run Overhead Allocation. This will also cover Project Budgeting and Review, Labor Cross Charges, and Organizational Reporting. This course is part of Accounting & Accounts Payable Processing series. [Keywords and Related Searches - training videos, project budget, project review, labor cross charge]	Accounts Payable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Advanced Concepts (Part 2) - Recorded Session	In this 1-hour course, you will learn about the basic concepts and how to run Revenue Generation and Consultant Accruals. This will also cover how to review Processing Approval Workflows for Absence Requests and AP Invoice as well as reconciling a bank statement. This course is part of Accounting & Accounts Payable Processing series. [Keywords and Related Searches - training videos, bank reconciliation, accounting records, accounting-related approval, revgen, ap invoice approvals, absence approvals, approval workflows, revenue method, revenue categories]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Importing Series: Journal Entry Transactions - Learning Video	In this this 13-minute course, you will learn about importing Journal Entry transactions through the Desktop Data Import utility. This will outline security setting requirements, risks and benefits, file requirements, field mapping, reviewing error reports, and importing and posting of journal entry transactions. [Keywords and Related Searches - training videos, journal entries, settings, file]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Department Manager,Staff Accountant,Account Manager
Deltek Vantagepoint 3.0 New Features and Enhancements Overview - Clickguide	This will introduce you to the new features and enhancements of Deltek Vantagepoint 3.0. These include various improvements and enhancements made to Integrations and Exporting, Dashparts, Approvals, Accounting and Billing, Project Planning, and Resource Planning. [Keywords and Related Searches - elearning, online learning, online course]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Converting from Quickbooks to Deltek Vantagepoint - Clickguide	This focuses on converting from Quickbooks to Deltek Vantagepoint, discusses the fundamental differences between QuickBooks and Deltek Vantagepoint, and defines the initial steps to prepare your current information for the system change. [Keywords and Related Searches - elearning, online learning, online course, compare, migration, transition]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant

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Deltek Vantagepoint Time Series: Configuration Overview - Recorded Session	<p>In this 1-hour course, you will learn about the role of the Timesheet Administrator and the step by step process of Time Configuration. This course is part of Time series.</p> <p>[Keywords and Related Searches - training videos, labor expense posting, labor credit account, labor credit distribution, debit and credit wage expense, employee types, overhead time posting, job cost rate, secondary overtime tracking, time period setup, non-work days, company holidays, time groups, ratios, timesheet audit, time approvals time categories, global comments, custom fields, timesheet settings, timesheet administrative level]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Expense Series: Credit Card with Import - Recorded Session	<p>In this 1-hour course, you will learn about the benefits of using Credit Cards in Deltek Vantagepoint. This will also cover how to enable and set up Credit Card Configuration, attach Credit Card charges to expense reports, handle the payment to the Credit Card company, review the Credit Card reconciliation process, and import Credit Card charges. This course is part of Expense series.</p> <p>[Keywords and Related Searches - training videos, credit card settings, company paid, employee paid, primary credit card, secondary credit card]</p>	Accounts Payable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Expense Configuration Series: Expense Approvals - Recorded Session	<p>In this 1-hour course, you will learn how to set up Expense Approvals and the types of setup in the resulting approval workflow screen. This will also cover how to configure Expense Approvals and Expense Report alerts and actions. This course is part of Expense Configuration series.</p> <p>[Keywords and Related Searches - training videos, expense line approvals application, expense line approvals status, expense line approvals report, expense report approval, approval notifications]</p>	Billing Specialist,Controller,Super User,Department Manager,Staff Accountant
Deltek Vantagepoint traitement du temps - session enregistr�e (Fran�ais)	<p>Cette session enregistr�e fait partie de la s�rie Temps Deltek VantagePoint. Il discute de l'application de feuille de temps dans VantagePoint et comment l'utiliser.</p> <p>[Mots cl�s et recherches associ�es: vantagepoint, time, timesheet, timesheet builder, concepteur de feuilles de temps, traitement, traitement des feuilles de travail, session enregistr�e, quebecois]</p>	Vantagepoint En Francais

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Rapports Standard Series: rapports standard livrés en Français - session enregistrée	<p>Cette session enregistrée fait partie de la série de rapports standard de l'Université Deltek. Dans cette session enregistrée, les participants comprendront l'application standard Rdes Rapports et ont la possibilité de créer et de publier des rapports sur le tableau de bord. La fonctionnalité de reporting de base est explorée, avec un onglet mise en page améliorée, des fonctions de recherche avancées réalisées en mode aperçu, des options de rapport standard, des sélections de colonnes, une fonction de tri/regroupement (qui permet d'automatiser d'agrandir ou d'effondrer le rapport d'arrière-plan) et l'option d'archivage des rapports. La conception et l'exécution de rapports pour la comptabilité, les employés, les projets, le grand livre, les comptes fournisseurs, la facturation, les opportunités et les performeurs de haut/bas du projet (sous forme de graphique ou de tableau du bord Web) sont couverts. Les rapports incluent l'audit de centre d'information et de configuration, le projet, la direction, la facturation, les com...</p> <p>[Mots clés et recherches associées: vantagepoint, standard, champs personnalisés, udh, concepteur d'arrière-plan, concepteur de menu de navigation, rapports, session enregistrée, français]</p>	Vantagepoint En Français
Planification des ressources de Deltek Vantagepoint: Introduction à la planification des ressources dans le navigateur dans la session enregistrée (Français)	<p>Cette session enregistrée fait partie de la série de planification des ressources Deltek VantagePoint. Il présente la planification des ressources et ses fonctions dans le client intelligent et discute des rapports de planification de projet, des paramètres pour les alertes et de la sécurité.</p> <p>[Mots clés et recherches associées: planification des ressources, gestion de projet, navigateur, alertes de planification, ressources géographiques, vérification de la sécurité, français]</p>	Vantagepoint En Français
La planification des ressources de Deltek Vantagepoint: planification de projet - session enregistrée (Français)	<p>Cette session enregistrée fait partie de la série de planification des ressources de Deltek VantagePoint. Il navigue à travers la planification de projet et le hub de projets. Il différencie l'archivage/la sortie d'un plan de projet dans le menu d'actions. Il présente également les onglets contrat, main-d'œuvre, dépenses et consultants et ses fonctions.</p> <p>[Mots clés et recherches associées: vantagepoint, projets, planification de projet, opportunités, hubs, navigateur, français]</p>	Vantagepoint En Français

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S�rie de d�penses Deltek Vantagepoint: traitement des d�penses - session enregistr�e (Fran�ais)	<p>Cette session enregistr�e fait partie de la s�rie de Rapports de d�penses VantagePoint de l'Universit� Deltek. Il se concentre sur l'application de traitement des d�penses avec un accent particulier sur l'ach�vement des rapports de d�penses, ainsi que le paiement des employ�s, les d�p�ts directs, les paiements annuels et le traitement des frais de carte de cr�dit. Il est destin� aux utilisateurs qui maintiennent et g�rent les rapports de d�penses de leur organisation, ainsi qu'aux employ�s qui sont demand� de remplir les rapports de d�penses.</p> <p>[Mots cl�s et recherches associ�es: vantagepoint, d�penses, rapports de d�penses, traitement, traitement des d�penses, session enregistr�e, fran�ais]</p>	Vantagepoint En Francais
Deltek Vantagepoint - S�rie de traitement - Comptabilit� et Comptes fournisseurs: Centre de Transactions - Session enregistr�e (Fran�ais)	<p>Cette session enregistr�e fait partie de de la s�rie de traitement de la comptabilit� et des comptes Fournisseurs de l'Universit� Deltek. Il se concentre sur le centre de transactions, flux de processus, ainsi que les actions que les utilisateurs peuvent effectuer au sein de l'application. Il est destin� aux utilisateurs qui g�rent et maintiennent des registres comptables pour leur organisation.</p> <p>[Mots cl�s et recherches associ�es: vantagepoint, comptes fournisseurs, transactions, session enregistr�e - fran�ais]</p>	Vantagepoint En Francais
S�rie de traitement de facturation Deltek Vantagepoint: La facturation interactive, group�e et par lots dans la session enregistr�e (Fran�ais)	<p>Cette session enregistr�e fait partie de la s�rie de traitement de facturation de l'Universit� Deltek. Il se concentre sur la facturation interactive, group�e et par lots avec une attention particuli�re aux factures. Il est destin� aux utilisateurs qui g�rent et maintiennent les processus de comptabilit� et de facturation au sein de leur organisation.</p> <p>[Mots cl�s et recherches associ�es: vantagepoint, facturation, lots, groupe, interactif, facturation par lots, facturation de groupe, facturation interactive, session enregistr�e, fran�ais]</p>	Vantagepoint En Francais
Deltek Vantagepoint - S�rie de traitement - Comptabilit� et Comptes fournisseurs: traitement des CP (partie 2) - session enregistr�e (Fran�ais)	<p>Cette session enregistr�e fait partie de de la s�rie de traitement de la comptabilit� et des comptes Fournisseurs de l'Universit� Deltek. La partie 2 - traitement des paiements, du reconciliation bancaire, paiement annuel et revue de ch�que en ligne. Il est destin� aux utilisateurs qui g�rent et maintiennent des registres comptables pour leur organisation.</p> <p>[Mots cl�s et recherches associ�es: vantagepoint, cp, comptes fournisseurs, traitement, virtuel session enregistr�e - fran�ais]</p>	Vantagepoint En Francais

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Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Hubs - Infographic	This provides an overview Deltek Vantagepoint Hubs including Employees, Firms, and Projects. This course is part of Accounting & Accounts Payable Processing series. [Keywords and Related Searches - print out, cheat sheet, quick reference, wbs, work breakdown structure, project, phase, task, project hub, firms, employee]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint User Fundamentals Series: Overview and Navigation - Infographic	This covers the basic functions and how to navigate through the Deltek Vantagepoint application. This course is part of User Fundamentals series. [Keywords and Related Searches - print out, cheat sheet, quick reference, user options, hubs, my preferences, my stuff, commonly used icons, help]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager
Deltek Vantagepoint Quickbooks Integration Series: Initial Setup Pre-requisites Checklist - Infographic	This discusses the items that are required on the first setup of the Quickbooks integration. This course is part of QuickBooks Integration series. [Keywords and Related Searches - print out, cheat sheet, quick reference, utilities, browser, activation, navigation pane, setup]	Controller,Super User,System Administrator,Staff Accountant
Deltek Vantagepoint Quickbooks Integration Series: Records and Transactions - Infographic	This discusses how to enter records in Quickbooks Online (QBO). This course is part of QuickBooks Integration series. [Keywords and Related Searches - print out, cheat sheet, quick reference, transactions]	Controller,Super User,System Administrator,Staff Accountant
Deltek Vantagepoint Time Series: Completing a Timesheet - Infographic	This summarizes how to complete a timesheet and how the process works. This course is part of Time series. [Keywords and Related Searches - print out, cheat sheet, quick reference, submit, system security, print, timesheet entry steps, entering timesheet, completing timesheet]	Super User,End User,Department Manager,Project Manager,Account Manager
Deltek Vantagepoint Time Series: Configuration Overview - Infographic	This summarizes setting up Time Periods, Activity Codes, Holidays, and so on. This course is part of Time series. [Keywords and Related Searches - print out, cheat sheet, quick reference, custom fields, timesheet posting, labor expense, posting, non-work days, timesheet administrator, settings, timesheet special categories, labor credit, posting accounts]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Billing Processing Series: Invoice Approvals and Review - Infographic	This focuses on setting up Invoice Approvals and review. This course is part of the Billing Processing series. [Keywords and Related Searches - print out, cheat sheet, quick reference, ar, security setting]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Billing Processing Series: Invoice Template Editor - Infographic	This focuses on the steps in creating new invoice templates, as well as other related actions. This course is part of Billing Processing series. [Keywords and Related Searches - print out, cheat sheet, quick reference, preview, add image, logo, layout, options]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Standard Reporting Series: Delivered Standard Reports - Infographic	This summarizes the purposes, locations, and uses of the most commonly run standard reports delivered in Deltek Vantagepoint. This course is part of Standard Reporting series. [Keywords and Related Searches - print out, cheat sheet, quick reference, user defined, custom fields, udh, lookup, searches, report designer, saved favorite, report tabs, report options]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager
Deltek Vantagepoint Expense Configuration Series: Expense Approvals - Virtual Live Class	In this 1-hour course, you will learn how to set up Expense Approvals and the types of setup in the resulting approval workflow screen. This will also cover how to configure Expense Approvals and Expense Report alerts and actions. This course is part of Expense Configuration series. [Keywords and Related Searches - instructor led class, training, expense line approvals application, expense line approvals status, expense line approvals report, expense report approval, approval notifications]	Billing Specialist,Controller,Super User,Department Manager,Staff Accountant
Deltek Vantagepoint Billing Processing Series: Overview and Billing Tables - Recorded Session	In this 1-hour course, you will learn about the benefits and processing options of Deltek Vantagepoint Billing. This will also cover the billing processing business workflow, types of billing tables, and how to set them up. This course is part of Billing Processing series. [Keywords and Related Searches - training videos, vendor billing table, labor rate tables, labor category tables, labor code tables, labor override tables, expense rate tables, effective dates, available resource planning, expense by vendor, expense categories]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager,Staff Accountant

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Asset Name	Description	Role
Deltek Vantagepoint Resource Planning Series: Project Planning - Infographic	This covers how to navigate through Project Planning and the Projects Hub, differentiates checking in and out of a Project Plan within the Actions menu, and reviews the contract, labor, expenses, and consultants tabs and its functions. This course is part of Resource Planning series. [Keywords and Related Searches - print out, cheat sheet, quick reference, check out plan, check in plan, plan settings, publish, baseline, revert]	Super User,Department Manager,Project Manager,Resource Manager
Deltek Vantagepoint Time Series: Processing Timesheets - Infographic	This summarizes the steps necessary for Timesheet Processing. This course is part of Time series. [Keywords and Related Searches - print out, cheat sheet, quick reference, line item approval, timesheet posting, timesheet approval]	Super User,End User,Department Manager,Project Manager,Account Manager
Deltek Vantagepoint Billing Processing Series: Billing Terms (Part 2) - Infographic	This summarizes the types of billing terms setups as well as establishing billing groups. This course is part of Billing Processing series. [Keywords and Related Searches - print out, cheat sheet, quick reference, fixed fee projects, sub-level, work breakdown structure, wbs, phases, schedule]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Billing Processing Series: Billing Terms (Part 1) - Infographic	This summarizes the Billing Process flow and setting up Billing Terms to be used for processing billing. This course is part of Billing Processing series. [Keywords and Related Searches - print out, cheat sheet, quick reference, transaction document management, tmd, supporting documents, file administration, time and expense, tabs, time and expense billing, project hub]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Billing Processing Series: Interactive, Group, and Batch Billing - Recorded Session	In this 1.5-hour course, you will learn about the interactive billing process flow and the actions you can perform during interactive billing. This course is part of Billing Processing series. [Keywords and Related Searches - training videos, session options, invoice actions, employee realization & fee allocation, credit memos, billing retainage, billing insert, billing modification, labor insert, expense insert, billing write off, billing transfers, accept final invoice, draft invoice, void invoice, invoice edit, invoice upload, billing session options]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
S�erie de principes de base de l'utilisateur Deltek Vantagepoint: hubs - session enregistr�e (Fran�ais)	Cette session enregistr�e fait partie de la s�erie de principes fondamentaux des utilisateurs de l'Universit� Deltek. Il se concentre sur la cr�ation, la configuration et l'utilisation des hubs de Vantagepoint. [Mots cl�s et recherches associ�es: vantagepoint, vue d'ensemble, hubs, session enregistr�e, fran�ais]	Vantagepoint En Francais

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Asset Name	Description	Role
S�rie de principes de base de l'utilisateur Deltek Vantagepoint: recherche et rapports -session enregistr�e (Fran�ais)	Cette session enregistr�e fait partie de la s�rie de principes fondamentaux des utilisateurs de l'Universit� Deltek. Il se concentre sur la recherche standard et avanc�e dans les clients du Web et du navigateur VantagePoint, ainsi que la cr�ation et la planification des diff�rents types de rapports disponibles dans l'application. [Mots cl�s et recherches associ�es: vantagepoint, recherche, rapports, rapport, recherche standard, recherche avanc�e, archivage, archiver un rapport, concepteur de rapports, session enregistr�e, fran�ais]	Vantagepoint En Francais
S�rie de principes de base de l'utilisateur Deltek Vantagepoint: vue d'ensemble et navigation dans - la session enregistr�e (Fran�ais)	Cette session enregistr�e fait partie de la s�rie de principes fondamentaux des utilisateurs de l'Universit� Deltek. Il se concentre sur les fonctions de base et la fa�on de naviguer dans l'application VantagePoint. [Mots cl�s et recherches associ�es: vantagepoint, s�curit�, vue d'ensemble, acc�s utilisateur, configuration, r�les, utilisateurs, strat�gies de mot de passe, configuration, r�les de s�curit�, hubs, fran�ais]	Vantagepoint En Francais
Concept de produit Deltek Vantagepoint et vue d'ensemble de la session enregistr�e - Fran�ais	Cette session enregistr�e donne une vue d'ensemble du produit Deltek VantagePoint, et discute des concepts de base des produits sur les clients (navigateur et Smart), feuille de temps, facturation, Reporting, Hubs, et d'autres applications. [Mots cl�s et recherches associ�es: vantagepoint, concepts des produits, vue d'ensemble, session enregistr�e - fran�ais]	Vantagepoint En Francais
Deltek Vantagepoint - Series de Traitement de la facturation - conditions de facturation (Partie 1) - session enregistr�e (Fran�ais)	Cette session enregistr�e fait partie de de la s�rie de traitement de facturation de l'Universit� Deltek. La partie 1 de cette session enregistr�e se concentre sur le processus de facturation et la configuration des conditions de facturation pour le traitement de la facturation. Il est destin� aux utilisateurs qui g�rent et maintiennent les processus de comptabilit� et de facturation au sein de leur organisation. [Mots cl�s et recherches associ�es: vantagepoint, session enregistr�e, facturation, conditions de facturation, formation, fran�ais]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint - Series de Traitement de la facturation - conditions de facturation (Partie 2) - session enregistr�e (Fran�ais)	Cette session enregistr�e fait partie de de la s�rie de traitement de facturation de l'Universit� Deltek. La partie 2 de cette session enregistr�e se concentre sur les types de configuration et l'�tablissement de groupes de facturations. Il est destin� aux utilisateurs qui g�rent et maintiennent les processus de comptabilit� et de facturation au sein de leur organisation. [Mots cl�s et recherches associ�es: vantagepoint, session enregistr�e, facturation, conditions de facturation, formation, francais]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek VantagePoint - s�rie de traitement - Comptabilit� et Comptes fournisseurs: traitement des CP (Partie 1) - session enregistr�e (Fran�ais)	<p>Cette session enregistr�e fait partie de de la s�rie de traitement de la comptabilit� et des comptes Fournisseurs de l'Universit� Deltek. La partie 1 met l'accent sur l'affectation des frais g�n�raux, la budg�tisation et l'examen des projets, les charges crois�es de main-d'�uvre et les rapports organisationnels. Il est destin� aux utilisateurs qui g�rent et maintiennent des registres comptables pour leur organisation.</p> <p>[Mots cl�s et recherches associ�es: vantagepoint, cp. comptes fournisseurs, traitement, session enregistr�e - fran�ais]</p>	Vantagepoint En Francais
Deltek Vantagepoint Expense Series: Credit Card Process Flow, Setup, and Alerts - Infographic	<p>This illustrates concepts such as Expense Business Process Flow and credit card importing and non importing workflows actions such as credit card and alerts setup. This course is part of the Expense series.</p> <p>[Keywords and Related Searches - print out, cheat sheet, quick reference, reconcile, ap disbursement, charges]</p>	Accounts Payable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Expense Series: Settings - Infographic	<p>This gives you an overview of the expense settings that must be configured before creating expense reports. This course is part of the Expense series.</p> <p>[Keywords and Related Searches - print out, cheat sheet, quick reference, options, group, category, payment, approvals, alerts]</p>	Accounts Payable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Expense Series: Expense Report Entry - Infographic	<p>This covers the overview of the Expense Processing functionality and the creation of expense reports. This course is part of the Expense series.</p> <p>[Keywords and Related Searches - print out, cheat sheet, quick reference, grid settings, entry, credit card charges]</p>	Super User,End User,Department Manager,Project Manager,Account Manager
Deltek Vantagepoint Expense Series: Payment Processing - Infographic	<p>This covers the overview of processing direct deposits using manual and automatic payments as well as voiding payments when needed. This course is part of the Expense series.</p> <p>[Keywords and Related Searches - print out, cheat sheet, quick reference, employee balances, grid settings, printing, numbering]</p>	Accounts Payable

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Standard Reporting Series: Creating Favorite Reports - Infographic	<p>This summarizes the Standard Reporting application and creating and publishing reports to the dashboard. This course is part of Standard Reporting series.</p> <p>[Keywords and Related Searches - print out, cheat sheet, quick reference, custom fields, udh, favorites, employee, project]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,Department Manager,Project Manager,Staff Accountant,Account Manager
Deltek Vantagepoint Billing Processing Series: Overview and Billing Tables - Infographic	<p>This focuses on the Billing Process flow and setting up Billing tables to be used for processing billing. This course is part of Billing Processing series.</p> <p>[Keywords and Related Searches - print out, cheat sheet, quick reference, labor, expense accounts, category, vendor, interactive, rate, labor rate table, category, code]</p>	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager,Staff Accountant
Deltek Vantagepoint CRM Series: Introduction to CRM - Infographic	<p>This is an introduction to CRM and includes an overview of CRM hubs, CRM module types, and features. This course is part of CRM series.</p> <p>[Keywords and Related Searches - print out, cheat sheet, quick reference, crm, hubs, activities, employees, contacts, projects, marketing campaigns, firms, crm types, module]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,Super User,Business Developer,Project Manager,Account Manager
Deltek Vantagepoint CRM Series: CRM Processing Part 1 - Infographic	<p>This focuses on CRM Hubs including Firms, Employees, and Boilerplates. This course is part of CRM series.</p> <p>[Keywords and Related Searches - print out, cheat sheet, quick reference]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,Super User,Business Developer,Project Manager,Account Manager

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Asset Name	Description	Role
Deltek Vantagepoint CRM Series: CRM Processing Part 2 - Infographic	This focuses on CRM Hubs including Contacts, Marketing Campaigns, and Activities. It also covers an overview of the calendar feature. This course is part of CRM series. [Keywords and Related Searches - print out, cheat sheet, quick reference, lead qualification]	Accounts Payable,Accounts Receivable,Billing Specialist,Super User,Business Developer,Project Manager,Account Manager
Deltek Vantagepoint 3.0 New Features: Integrations Manager - Clickguide	This focuses on the Integrations Manager and the Export Utility in Deltek Vantagepoint. This also covers Security Settings, creating new Export Definitions, filtering parameters along with calculated fields, and previewing and sending exports through FTP or Email. [Keywords and Related Searches - elearning, online learning, online course]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint CRM Series: Customer Relationship Management Processing Part 1 - Recorded Session	In this 1-hour course, you will learn about the CRM functionality of the In Pursuit Projects, Employees, Firms, and Boilerplates hubs as well as performing CRM related actions. This course is part of CRM series. [Keywords and Related Searches - training videos, project stage, custom proposals, estimate revenue, weighted revenue]	Accounts Payable,Accounts Receivable,Billing Specialist,Super User,Business Developer,Project Manager,Account Manager
Deltek Vantagepoint CRM Series: Customer Relationship Management Processing Part 2 - Recorded Session	In this 1-hour course, you will learn about the CRM functionality of the Contacts, Marketing Campaigns, and Activities hubs. This will also cover how to perform CRM related actions as well as the Calendar functionality. This course is part of CRM series. [Keywords and Related Searches - training videos, shared calendar, calendar settings, lead qualification, qualified contact, responses, potential revenue, budget, actual cost, results]	Accounts Payable,Accounts Receivable,Billing Specialist,Super User,Business Developer,Project Manager,Account Manager
Deltek Vantagepoint CRM Series: Customer Relationship Management Processing Part 3 - Recorded Session	In this 1-hour course, you will learn how CRM reports can be utilized. This will also cover the CRM types, dashpart types related to CRM, features of Deltek Touch CRM, and qualifying contacts in Touch CRM. This course is part of CRM series. [Keywords and Related Searches - training videos, reporting, user interface, qualification status, lead qualification, pipeline dashpart dashboard]	Accounts Payable,Accounts Receivable,Billing Specialist,Super User,Business Developer,Project Manager,Account Manager

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: AP Processing (Part 1) - Recorded Session	In this 1-hour course, you will learn about AP processes that can be performed in Deltek Vantagepoint. This will also cover how to create AP Vouchers and attach supporting documents, Voucher Review functionality, and types of AP Reports. This course is part of Accounting & Accounts Payable Processing series. [Keywords and Related Searches - training videos, transactional document management, labor cross charges, ap voucher entry, supporting documents, ap reporting, cash requirements, vendor review]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: AP Processing (Part 2) - Recorded Session	In this 1.5 hour course, you will learn about AP processes that you can perform in Deltek Vantagepoint. This will also cover automatic and manual payment processing, payment processing types and basic process flows, voiding and reviewing a payment, and AP reconciliation and reporting. This course is part of Accounting & Accounts Payable Processing series. [Keywords and Related Searches - training videos, eft, electronic funds transfer, wire transfer, direct debit, ap process, print check, payment review, ap reporting]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Billing Processing Series: Billing Terms Part 1 - Recorded Session	In this 1-hour course, you will learn how to upload and view the supporting documents in the Billing application. This will also cover the functions of Billing terms and how to set them up for Time and Expense Billings. This course is part of Billing Processing series. [Keywords and Related Searches - training videos, transaction document management, time and materials billing, labor billing, invoice overrides, invoice add-ons, billing backup, rates, rate methods, rate times multiplier, bill vendor as expense, consultant billing]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Billing Processing Series: Billing Terms Part 2 - Recorded Session	In this 1-hour course, you will learn about the different components of the Fees tab in the context of Fixed Fee project billings and the options within the Sub-Level Terms tab of Billing Terms. This will also cover how to create a new Billing Group. This course is part of Billing Processing series. [Keywords and Related Searches - training videos, billing phases, percent complete, lump sum, schedule billing]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Resource Planning Series: Introduction to Resource Planning in Browser - Recorded Session	In this 1-hour course, you will learn about the features of Resource Planning and how to navigate through the Resource Planning Settings, Projects Hub and Project Planning Dashboard. This will also cover how to set up Project Planning Alerts, create a Generic Resource, and review Security and other areas related to Resource Planning. This course is part of Resource Planning series. [Keywords and Related Searches - training videos, summary menu, rates menu, grids menu, non-work days menu, plan settings, project plan, rate tables]	Super User,Department Manager,Project Manager,Resource Manager

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Security Series: Overview and Roles - Recorded Session	In this 1-hour course, you will learn about Deltek Vantagepoint security options and workflow and key security terms. This will also cover the different tabs in Roles and their corresponding functions. This course is part of Security series. [Keywords and Related Searches - training videos, user access, security access, business process flow, setup checklist, role security, record access, access rights]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,Super User,System Administrator,Department Manager,Staff Accountant
Deltek Vantagepoint Security Series: Users, Password Policies, and Other Concepts - Recorded Session	In this 1-hour course, you will learn about the security implications of using the Tab Designer as well as how to create users and password policies. This will also cover an overview of Windows Integrated Security and configuration reports and audit trails. This course is part of Security series. [Keywords and Related Searches - training videos, user defined tabs, security access, assign roles, create users, copy users, generate users, disable users, reset password, user status, user default printing preferences, password policy, password strength, password expiration, log in lockout, restrict password reuse, multi-factor authentication, totp]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,Super User,System Administrator,Department Manager,Staff Accountant
Deltek Vantagepoint Billing Processing Series: Invoice Approval Process - Recorded Session	In this 1-hour course, you will learn about the applications where Invoice Approvals can be enabled. This will also cover the Invoice Approval process, Interactive Billing Approvals, and how to run Refresh Billing Extensions. This course is part of Billing Processing series. [Keywords and Related Searches - training videos, invoice approval alerts, approval applications, interactive approvals, batch billing]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Advanced Concepts (Part 1) - Virtual Live Class	In this 1.5-hour course, you will learn about the basic concepts and how to run Overhead Allocation. This will also cover Project Budgeting and Review, Labor Cross Charges, and Organizational Reporting. This course is part of Accounting & Accounts Payable Processing series. [Keywords and Related Searches - instructor led class, training, project budget, project review, labor cross charge]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Advanced Concepts (Part 2) - Virtual Live Class	In this 1.5-hour course, you will learn about the basic concepts and how to run Revenue Generation and Consultant Accruals. This will also cover how to review Processing Approval Workflows for Absence Requests and AP Invoice as well as reconciling a bank statement. This course is part of Accounting & Accounts Payable Processing series. [Keywords and Related Searches - instructor led class, training, bank reconciliation, accounting records, accounting-related approval, revgen, ap invoice approvals, absence approvals, approval workflows, revenue method, revenue categories]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: AP Processing (Part 1) - Virtual Live Class	<p>In this 1-hour course, you will learn about AP processes that can be performed in Deltek Vantagepoint. This will also cover how to create AP Vouchers and attach supporting documents, Voucher Review functionality, and types of AP Reports. This course is part of Accounting & Accounts Payable Processing series.</p> <p>[Keywords and Related Searches - instructor led class, training, transactional document management, labor cross charges, ap voucher entry, supporting documents, ap reporting, cash requirements, vendor review]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: AP Processing (Part 2) - Virtual Live Class	<p>In this 1.5 hour course, you will learn about AP processes that you can perform in Deltek Vantagepoint. This will also cover automatic and manual payment processing, payment processing types and basic process flows, voiding and reviewing a payment, and AP reconciliation and reporting. This course is part of Accounting & Accounts Payable Processing series.</p> <p>[Keywords and Related Searches - instructor led class, training, eft, electronic funds transfer, wire transfer, direct debit, ap process, print check, payment review, ap reporting]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Hubs - Virtual Live Class	<p>In this 1-hour course, you will learn about Hubs related to Accounting and AP including Employees, Firms, and Projects. This will also cover how to utilize Unit tables and review General Ledger Account setup and Account Group tables. This course is part of Accounting & Accounts Payable Processing series.</p> <p>[Keywords and Related Searches - instructor led class, training, personal and contact details, job costing, target ratio, benefit accrual grid, direct deposit grid, time & expense, vendor accounting, vendor pwp payment terms, vendor review, contact hub lookup, work breakdown structure levels, chart of accounts, account group names overview, project work breakdown structure, wbs, phase, task, sub-task, records, grid view, list view, accounting settings, charge type, status, revenue method, labor cost]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Transaction Center - Virtual Live Class	<p>In this 1-hour course, you will learn about the transaction processing flowchart. This will also cover how to process a transaction, create a transaction entry file, implicit and explicit postings, create a recurring transaction entry, and transaction files posting. This course is part of Accounting & Accounts Payable Processing series.</p> <p>[Keywords and Related Searches - instructor led class, training, cash receipts, ap voucher, ap disbursement, recurring transactions, transaction list, posting logs overview, automatic postings, transaction posting, accounting periods, current period, posting accounts, general ledger]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager,Staff Accountant

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Utilities - Virtual Live Class	<p>In this 1.5-hour course, you will learn about the Accounting and AP Utilities functionality and how each utility is used. This course is part of Accounting & Accounts Payable Processing series.</p> <p>[Keywords and Related Searches - instructor led class, training, accounting periods, fiscal period setup, posted transaction files, undo posting, incomplete postings, search and replace, project closeout, locked transaction files, key conversions, ap voucher history, 1099 initialization, vendor key conversion, open new period, open new year, change accounting period, year end]</p>	Accounts Payable,CEO,Controller,Super User,Project Manager,Staff Accountant
Deltek Vantagepoint Billing Processing Series: Billing Terms (Part 1) - Virtual Live Class	<p>In this 1-hour course, you will learn how to upload and view the supporting documents in the Billing application. This will also cover the functions of Billing terms and how to set them up for Time and Expense Billings. This course is part of Billing Processing series.</p> <p>[Keywords and Related Searches - instructor led class, training, transaction document management, time and materials billing, labor billing, invoice overrides, invoice add-ons, billing backup, rates, rate methods, rate times multiplier, bill vendor as expense, consultant billing]</p>	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Billing Processing Series: Billing Terms (Part 2) - Virtual Live Class	<p>In this 1-hour course, you will learn about the different components of the Fees tab in the context of Fixed Fee project billings and the options within the Sub-Level Terms tab of Billing Terms. This will also cover how to create a new Billing Group. This course is part of Billing Processing series.</p> <p>[Keywords and Related Searches - instructor led class, training, billing phases, percent complete, lump sum, schedule billing]</p>	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Billing Processing Series: Interactive, Group, and Batch Billing - Virtual Live Class	<p>In this 1.5-hour course, you will learn about the interactive billing process flow and the actions you can perform during interactive billing. This course is part of Billing Processing series.</p> <p>[Keywords and Related Searches - instructor led class, training, session options, invoice actions, employee realization & fee allocation, credit memos, billing retainage, billing insert, billing modification, labor insert, expense insert, billing write off, billing transfers, accept final invoice, draft invoice, void invoice, invoice edit, invoice upload, billing session options]</p>	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager

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Asset Name	Description	Role
Deltek Vantagepoint Billing Processing Series: Invoice Approval Process - Virtual Live Class	In this 1-hour course, you will learn about the applications where Invoice Approvals can be enabled. This will also cover the Invoice Approval process, Interactive Billing Approvals, and how to run Refresh Billing Extensions. This course is part of Billing Processing series. [Keywords and Related Searches - instructor led class, training, invoice approval alerts, approval applications, interactive approvals, batch billing]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Billing Processing Series: Invoice Template Editor - Virtual Live Class	In this 1-hour course, you will learn about benefits of using the Invoice Template Editor. This will also cover how to use the Invoice and Purchasing images self-service function, create a new invoice template, and assign them to projects. This course is part of Billing Processing series. [Keywords and Related Searches - instructor led class, training, image, invoice display, invoice layout, assign invoice template, billing template, company logo, billing address, display invoice, custom invoice]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager
Deltek Vantagepoint Billing Processing Series: Overview and Billing Tables - Virtual Live Class	In this 1-hour course, you will learn about the benefits and processing options of Deltek Vantagepoint Billing. This will also cover the billing processing business workflow, types of billing tables, and how to set them up. This course is part of Billing Processing series. [Keywords and Related Searches - instructor led class, training, vendor billing table, labor rate tables, labor category tables, labor code tables, labor override tables, expense rate tables, effective dates, available resource planning, expense by vendor, expense categories]	Accounts Receivable,Billing Specialist,Controller,Super User,Project Manager,Staff Accountant
Deltek Vantagepoint CRM Series: Customer Relationship Management Processing (Part 1) - Virtual Live Class	In this 1-hour course, you will learn about the CRM functionality of the In Pursuit Projects, Employees, Firms, and Boilerplates hubs as well as performing CRM related actions. This course is part of CRM series. [Keywords and Related Searches - instructor led class, training, project stage, custom proposals, estimate revenue, weighted revenue]	Accounts Payable,Accounts Receivable,Billing Specialist,Super User,Business Developer,Project Manager,Account Manager
Deltek Vantagepoint CRM Series: Customer Relationship Management Processing (Part 2) - Virtual Live Class	In this 1-hour course, you will learn about the CRM functionality of the Contacts, Marketing Campaigns, and Activities hubs. This will also cover how to perform CRM related actions as well as the Calendar functionality. This course is part of CRM series. [Keywords and Related Searches - instructor led class, training, shared calendar, calendar settings, lead qualification, qualified contact, responses, potential revenue, budget, actual cost, results]	Accounts Payable,Accounts Receivable,Billing Specialist,Super User,Business Developer,Project Manager,Account Manager

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Expense Configuration Series: Expense Configuration - Virtual Live Class	<p>In this 1.5-hour course, you will learn about the Expenses and Transaction Center purpose and user benefits. This will also cover the Expense Report functionality, Expense Report form, configuring the Credit Card functionality, Expense Report options, groups, and preferences, Expense Category functionality, and configuring Expense Categories. This course is part of Expense Configuration series.</p> <p>[Keywords and Related Searches - instructor led class, training, expense business process flow, accounting company settings, employees hub expense, expense settings, expense approvals, expense requirements, expense category, company paid, credit card]</p>	Accounts Payable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Expense Series: Credit Card with Import - Virtual Live Class	<p>In this 1-hour course, you will learn about the benefits of using Credit Cards in Deltek Vantagepoint. This will also cover how to enable and set up Credit Card Configuration, attach Credit Card charges to expense reports, handle the payment to the Credit Card company, review the Credit Card reconciliation process, and import Credit Card charges. This course is part of Expense series.</p> <p>[Keywords and Related Searches - instructor led class, training, credit card settings, company paid, employee paid, primary credit card, secondary credit card]</p>	Accounts Payable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint Expense Series: Expense Processing - Virtual Live Class	<p>In this 1.5-hour course, you will learn about processing Expenses and Expense Reports functions, components, and form. This will also cover how to create and post an expense report, enter transactions through Transaction Entry, generate Employee Ledger Report, process direct deposit expense payments, add credit card charges to the expense report, and void expense checks and direct deposits. This course is part of Expense series.</p> <p>[Keywords and Related Searches - instructor led class, training, employee payment, payment printing and numbering form, submit expense reports, print expense reports, expense entry, supporting documents, approval timeline, report status, payment status, billable, expense category, mileage, advanced, company paid, receipts]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager
Deltek Vantagepoint Resource Planning Series: Introduction to Resource Planning in Browser - Virtual Live Class	<p>In this 1.5 hour course, you will learn about the features of Resource Planning and how to navigate through the Resource Planning Settings, Projects Hub and Project Planning Dashboard. This will also cover how to set up Project Planning Alerts, create a Generic Resource, and review Security and other areas related to Resource Planning. This course is part of Resource Planning series.</p> <p>[Keywords and Related Searches - instructor led class, training, summary menu, rates menu, grids menu, non-work days menu, plan settings, project plan, rate tables]</p>	Super User,Department Manager,Project Manager,Resource Manager

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Resource Planning Series: Project Planning and Resource Management - Virtual Live Class	<p>In this 1.5-hour course, you will learn how to navigate through the Project Planning and Actions Menu. This will also cover the differences between checking in and out a Project Plan within the Actions Menu, reviewing the Contract, Labor, Expenses, and Consultants tabs, fields, and functions, as well as the Resource Management components including Resource View, Project View, and display Reporting. This course is part of Resource Planning series.</p> <p>[Keywords and Related Searches - instructor led class, training, hubs, plan state, reschedule, shift duration, resource utilization, resource billability, underutilized, overutilized]</p>	Super User,Department Manager,Project Manager,Resource Manager
Deltek Vantagepoint Security Series: Overview and Roles	<p>This class is part of the Deltek Vantagepoint Security Series, and covers Deltek Vantagepoint Security overview, as well as Roles Settings. This class will walk you through the different tabs and functions of Roles. Deltek Vantagepoint Security Series is intended for people who manage Security access, or act as System Administrators in their respective organizations.</p>	
Deltek Vantagepoint Security Series: Users, Password Policies, and Other Concepts	<p>This class is part of the Deltek Vantagepoint Security Series and covers Users and Password Policies configuration This class also covers Windows Integrated Security overview security implications of Deltek Vantagepoint Tab Designer and configuration reports and audit trails Deltek Vantagepoint Security Series is intended for people who manage Security access or act as System Administrators in their respective organizations</p> <p>This class is part of the Deltek Vantagepoint Security Series, and covers Users and Password Policies configuration. This class also covers Windows Integrated Security overview, security implications of Deltek Vantagepoint. Tab Designer, and configuration reports and audit trails. Deltek Vantagepoint Security Series is intended for people who manage Security access, or act as System Administrators in their respective organizations.</p>	
Deltek Vantagepoint Standard Reporting Series: Delivered Standard Reports - Virtual Live Class	<p>In this 1.5-hour course, you will learn about the the differences between the two report writing tools based on SQL Server Reporting Services. This will also cover the functions of the Reporting toolbar and tabs as well as the grid in the Reporting menu applications. This course is part of Standard Reporting series.</p> <p>[Keywords and Related Searches - instructor led class, training, reporting functionality, preview mode, column selections, sorting, grouping, archive, accounting, employees, projects, general ledger, accounts payable, billing, project top and bottom performers, configuration audit, project executive, accounts receivable, vendor, general ledger, data export, saved favorite, report tabs, saved searches, sharing reports]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
<p>Deltek Vantagepoint Time Series: Configuration Overview - Virtual Live Class</p>	<p>In this 1-hour course, you will learn about the role of the Timesheet Administrator and the step by step process of Time Configuration. This course is part of Time series.</p> <p>[Keywords and Related Searches - instructor led class, training, labor expense posting, labor credit account, labor credit distribution, debit and credit wage expense, employee types, overhead time posting, job cost rate, secondary overtime tracking, time period setup, non-work days, company holidays, time groups, ratios, timesheet audit, time approvals time categories, global comments, custom fields, timesheet settings, timesheet administrative level]</p>	<p>Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant</p>
<p>Deltek Vantagepoint Time Series: Time Processing - Virtual Live Class</p>	<p>In this 1.5-hour course, you will learn about the Timesheet Business Process Flow. This will also cover how to access the application Timesheet forms, enter overtime, start, end times, and comments, as well as complete, review, modify, approve, and post timesheets. This course is part of Time series.</p> <p>[Keywords and Related Searches - instructor led class, training, unit quantities tab form, unit quantities function, unit lookup, timesheet in progress, group hours, meal time, start and end times, resubmit, print, detailed timesheet report, summarized timesheet, line item approval, floor check, timesheet entry, labor codes, labor categories, submitting timesheet, project lookup, timesheet special categories, timesheet periods, approval timeline, add timesheet line, overtime, comments, timesheet status]</p>	<p>Super User,End User,Department Manager,Project Manager,Account Manager</p>
<p>Deltek Vantagepoint User Fundamentals Series: Dashboard Designer - Virtual Live Class</p>	<p>In this 1.25-hour course, you will learn about the Dashboard parts and functions as well as creating Dashparts. This course is part of User Fundamentals series.</p> <p>[Keywords and Related Searches - instructor led class, training, user options, hubs, base, dashboard designer, dashpart designer, dashboard security, charts, tables, system dashparts, favorite report, web url, pipeline, activities, milestone, generic assignments]</p>	<p>Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager</p>

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
<p>Deltek Vantagepoint User Fundamentals Series: Hubs - Virtual Live Class</p>	<p>In this 1-hour course, you will learn about Hub records, types and components, utilities, settings, as well as creating searches in Hubs. This course is part of User Fundamentals series.</p> <p>[Keywords and Related Searches - instructor led class, training, hub areas, detailed view, list view, creating new records, exporting to csv, custom hubs, hub actions]</p>	<p>Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager</p>
<p>Deltek Vantagepoint User Fundamentals Series: Overview and Navigation - Virtual Live Class</p>	<p>In this 1-hour course, you will learn how to navigate through Deltek Vantagepoint using the global icons. This will also cover how to use the Navigation Pane, access user preferences and change passwords, and locate the Help tools within the system. This course is part of User Fundamentals series.</p> <p>[Keywords and Related Searches - instructor led class, training, basic function, security, user access, password policies, security roles, hubs, dashboard configuration, change password, user log in, my preferences, icons, navigation tree]</p>	<p>Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager</p>
<p>Deltek Vantagepoint User Fundamentals Series: Screen Designer - Virtual Live Class</p>	<p>In this 1-hour course, you will learn about the Screen Designer and its functionality as well as the creation of custom fields, tabs, grids, workflow buttons, and user defined hubs. This will also cover security measures for any field, tab, or grid using the Screen Designer. This course is part of User Fundamentals series.</p> <p>[Keywords and Related Searches - instructor led class, training, customize, labels, custom field, custom tab, custom grid, change field label, custom hub, user defined hub, workflow button, field security, tab security, hidden tab, hidden field, locked fields, field labels, move fields, relocate fields, rename fields, rename tabs]</p>	<p>CEO,Controller,HR Specialist,Super User,System Administrator,Staff Accountant</p>

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint User Fundamentals Series: Searching and Reporting - Virtual Live Class	<p>In this 1-hour course, you will learn how to use Lookups, Searches, Quick Find option, Predefined Searches, and Advanced Searching to find records. This will also cover the difference between standard and custom reporting. This course is part of User Fundamentals series.</p> <p>[Keywords and Related Searches - instructor led class, training, archive a report, report designer, advanced search operators, saved search, schedule a report, email a report, favorite reports]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager
Deltek Vantagepoint CRM Series: Customer Relationship Management Processing (Part 3) - Virtual Live Class	<p>In this 1-hour course, you will learn how CRM reports can be utilized. This will also cover the CRM types, dashpart types related to CRM, features of Deltek Touch CRM, and qualifying contacts in Touch CRM. This course is part of CRM series.</p> <p>[Keywords and Related Searches - instructor led class, training, reporting, user interface, qualification status, lead qualification, pipeline dashpart dashboard]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,Super User,Business Developer,Project Manager,Account Manager
Deltek Vantagepoint Project Based and Batch Accounting Overview - Recorded Session	<p>In this 30-minute course, you will learn about project based accounting and batch processing concepts. This will allow you to have comprehensive oversight of all aspects of your projects from a financial basis and how these come together to give you insights for your business as a whole.</p> <p>[Keywords and Related Searches - training videos, accounting concepts, product concepts, wbs, work breakdown structure]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant,Account Manager
Deltek Vantagepoint Utilities Series: Periods - Infographic	<p>This covers the actions you can do within Period Setup such as adding, closing or reopening, and changing a period. [Keywords and Related Searches - print out, cheat sheet, quick reference, tips, start end dates, accounting]</p>	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Department Manager,Staff Accountant

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Time Series: Units - Infographic	This provides an overview of Unit Quantities functions and the steps on how to enter units. [Keywords and Related Searches - print out, cheat sheet, quick reference, timesheets, project, phase, task]	Super User,End User,Department Manager,Project Manager,Account Manager
Deltek Vantagepoint Utilities Series: Key Format - Infographic	This provides an overview of the Key Format utility and the steps how to format a Project Number and a Labor Code. [Keywords and Related Searches - print out, cheat sheet, quick reference, delimiter, kf]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Department Manager,Staff Accountant
Deltek Vantagepoint Utilities Series: Search and Replace - Infographic	This provides an overview of the Search and Replace utility and the steps how to run it. [Keywords and Related Searches - print out, cheat sheet, quick reference, update, new values]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Department Manager,Staff Accountant
Deltek Vantagepoint Time Series: User Settings and Other Actions - Infographic	This gives an overview of various Deltek Vantagepoint Timesheet settings including entering start/end times, system security, and printing and submitting Timesheets. [Keywords and Related Searches - print out, cheat sheet, quick reference, day, project]	Super User,End User,Department Manager,Project Manager,Account Manager
Deltek Vantagepoint Management Information and Planning Series: Increase Business Insights - Learning Video	In this 7-minute course, you will learn about using Deltek Vantagepoint Dashboard to gain a clear and simple overview of the performance of your business. Additionally, you will learn how to view your pipeline in different ways as well as how to create Outstanding Amounts by Client and Project Manager dashparts.	
Deltek Vantagepoint Importing Series: Employees, Contacts, and Firm Hub Records - Learning Video	In this 17-minute course, you will learn about importing Employees, Contacts, and Firm records into Deltek Vantagepoint from beginning to end. This also includes the reasons for using the data import utility, risks, benefits, considerations, file type requirements, as well as the security setting requirements for importing records. This course is part of Importing series. [Keywords and Related Searches - training videos, excel extension, csv, loading, utilities, clients, vendors, error report, best practices, column header]	

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Time Series: Timesheet Entries and Absence Requests for End Users - Learning Video	In this 16-minute video, you will gain an understanding on the features and functions contained within Timesheets. This course is intended to provide users the tools they need to record, submit, and print their timesheets. [Keywords and Related Searches - training videos, search, copy, period, labor code, special categories, start, end, times, day, project, comments, calendar, employee card, approval timeline]	
Deltek Vantagepoint Importing Series: Project Hub Records - Learning Video	In this 17-minute course, you will learn about importing project records into Vantagepoint from beginning to end. This will outline the reasons for using the data import utility for project records including the risks, benefits, considerations, the file type requirements, as well as the security setting requirements for importing projects. [Keywords and Related Searches - training videos, file extensions, delimiter, best practices, sub-tables]	
Deltek Vantagepoint Management Information and Planning Series: Manage Incoming Pipeline - Learning Video	In this 15-minute course, you will learn to use Deltek Vantagepoint Dashboard to have an overview of key metrics that will allow you to manage your incoming pipeline. It will also help you manage the Dashboard to show incoming revenue and client profitability in a single view. [Keywords and Related Searches - training videos, performance, winning, losing, business, system, top, pursuits, dashparts]	
Deltek Vantagepoint Time Series: Timesheet Entries and Absence Requests for Supervisors - Learning Video	In this 20-minute video, you will gain an understanding of the features and functions contained within Timesheets including how to record, submit, and print timesheets. This will also cover additional actions that are specific to your role as a Supervisor including the review and approval of Timesheets. [Keywords and Related Searches - training videos, search, copy, period, labor code, special categories, start, end, times, day, project, comments, calendar, employee card, approval timeline, floor check]	
Deltek Vantagepoint Management Information and Planning Series: Increase Utilisation - Learning Video	In this 13-minute course, you will learn to use Deltek Vantagepoint Utilisation Dashboard to track incoming pipeline revenue to be able to spread utilisation efficiently amongst your employees. [Keywords and Related Searches - training videos, standard resource view, utilization, ytd chart, employee billable hours]	
Deltek Vantagepoint Resource Planning Series: Initial Plan Setup Considerations - Infographic	This outlines the steps on resource planning implementation. [Keywords and Related Searches - print out, cheat sheet, quick reference, project number system, hub, budget type, generic resources, labor categories, code, rate tables, employee, accounting, formula]	Super User, Department Manager, Project Manager, Resource Manager
Deltek Vantagepoint Master Certification Exam	The Deltek Professional Vantagepoint Master Certification Exam validates skills within the Vantagepoint product suite. Successful completion of the Certification exam is required to receive the Professional Certification. Deltek Training is not required to be certified. Passing the exam confirms you have practical application knowledge required to be a Deltek Vantagepoint Certified User. [Keywords and Related Searches - Vantagepoint, certification, test, exam, study guide, agreement, recommended training, study suggestions, sample questions, badge, certification badge, product certification]	

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Time Series: Absence Accrual Based on Hours Worked - Self-Paced Learning	In this 1.5-hour course, we will walk you through the settings and setup of Absence accruals based on the number of hours worked by employees as well as the creation of an accrual schedule to automatically calculate the rate of accrual based on length of employment. [Keywords and Related Searches - elearning, online learning, online course, vacation, sick, personal leave, benefits, regular, overtime, timesheets, automatically, manually, payroll, absence request, calculation, posting log]	
Deltek Vantagepoint Accounting and Accounts Payable Processing Series: Transaction Entry and Ledger Report - Infographic	This summarizes the steps for creating a Transaction Entry file and generating Employee Ledger report. This course is part of Accounting and Accounts Payable Processing series. [Keywords and Related Searches - print out, cheat sheet, quick reference, expenses, repayment]	Accounts Payable,Accounts Receivable,Billing Specialist,Controller,Super User,Staff Accountant
Deltek Vantagepoint CRM Series: CRM Reporting, Dashparts, and Touch - Infographic	This focuses on CRM functionality for Reporting, Dashparts, and Touch CRM. This course is part of CRM series. [Keywords and Related Searches - print out, cheat sheet, quick reference, activity, boilerplate, contact, project, firm, marketing campaign, employee, mobile]	
Deltek Time & Expense for Vantagepoint Mobile/Touch App - Quick Reference Guide	Deltek Time & Expense for Vantagepoint is a time-tracking tool that allows you to view, enter, update, and submit timesheet data and expense reports as well as approve timesheets (if you are a Timesheet system administrator) from anywhere at any time using your touch screen device and synchronize that data to the Deltek Vantagepoint database. This document contains detailed information and instructions on how to use various features of the application. [Keywords and Related Searches - qrg, print out, cheat sheet, quick reference, requirements, install, windows authentication, 2fa, security pin, t&e, screen display, labor code, start, end, times, favorite, units, tax code, settings]	
Deltek CRM for Vantagepoint Mobile/Touch App - Quick Reference Guide	Deltek CRM for Vantagepoint is a mobile application that enables you to view, add, and edit firm (clients and vendors), contact, activity, and opportunity information for Deltek CRM from your touch screen device. This document contains detailed information and instructions on how to use various features of the Deltek CRM app. [Keywords and Related Searches - qrg, print out, cheat sheet, quick reference, requirements, install, windows authentication, security pin, 2fa, quickbook integration, contacts, screen display, firms, projects, associations, activities, record, calendar, settings]	
Deltek Vantagepoint Time Series: Building Timesheet Approval Workflows - Learning Video	In this 21-minute course, you will gain an understanding on the features and functions contained within the Timesheet Approval workflows, as well as providing the tools you need to create a Timesheet Approval process. [Keywords and Related Searches - training videos, smart client, assign, notification center, rejection, past due, reminder, reassign, delegate, benefits, best practice, line items]	
Deltek Vantagepoint Design and Build Series: Activation - Support Material	This portal contains additional support materials to help you prepare for your Design and Build Activation meetings.	Account Manager

Deltek Vantagepoint - DLZ Standard



Asset Name	Description	Role
Deltek Vantagepoint Design and Build Series: Setup - Support Material	This portal contains additional support materials to help you prepare for your Design and Build Setup meetings.	
Deltek Vantagepoint Design and Build Series: Hubs and Projects Setup - Support Material	This portal contains additional support materials to help you prepare for your Design and Build Hubs and Projects Setup meetings.	
Deltek Vantagepoint Design and Build Series: CRM - Support Material	This portal contains additional support materials to help you prepare for your Design and Build CRM meetings.	
Deltek Vantagepoint Design and Build Series: CRM Custom Proposals - Support Material	This portal contains additional support materials to help you prepare for your Design and Build CRM Custom Proposals meetings.	
Deltek Vantagepoint Design and Build Series: CRM Service Requests - Support Material	This portal contains additional support materials to help you prepare for your Design and Build CRM Service Requests meetings.	
Deltek Vantagepoint Design and Build Series: Data Migration - Support Material	This portal contains additional support material to help you prepare for your Design and Build Data Migration meetings.	
Deltek Vantagepoint Design and Build Series: Chart of Accounts Setup - Support Material	This portal contains additional support materials to help you prepare for your Design and Build Chart of Accounts Setup meetings.	
Deltek Vantagepoint Online Help	Deltek Vantagepoint Online Help provides help for all features across the application. This service can also be found and launched from the Help link (shown as the "?" icon) within the Vantagepoint user interface, and it provides you with comprehensive online help for all functionality across all areas of the product. It includes a built in search, plus a section on how to get the most out of using Online Help. You can also review the Release Notes for the Vantagepoint product, to see what the latest features and enhancements are. [Keywords and Related Searches - online help, documentation, Vantagepoint, written help, getting started, system administration, library, what's new, dictionary, glossary, terms, table of contents,topics, feedback, support center, dialog box]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager
Deltek Vantagepoint Time Series: Mobile/Touch App Time Settings - Infographic	This outlines the mobile requirements and steps for accessing and setting up the Deltek Time & Expense for Vantagepoint Mobile/Touch App. This course is part of the Time series. [Keywords and Related Searches - print out, cheat sheet, quick reference, t&e, log on, out, options, timesheet]	Super User,End User,Department Manager,Project Manager,Account Manager

Deltek Vantagepoint - DLZ Enhanced



Asset Name	Description	Role
Deltek Vantagepoint Improving Workflows By Reducing DSO Series: Calculate and Interpret Your Days Sales Outstanding - Self-Paced Learning	In this 1-hour course, you will learn to use Deltek Vantagepoint reports to calculate Days Sales Outstanding (DSO) as well as to make decisions regarding your company's current cash flow situation. Additionally, you will learn how to compare your DSO to the industry averages. This is 1 of 7 courses within the series. [Keywords and Related Searches - eLearning, online course, online learning, key performance indicators, outstanding ar, balance sheet, accounts receivable, top bottom performers, financial metrics, project ar dashparts, ledger]	
Deltek Vantagepoint - Learning Lab	This course provides you with up to 4 hours of hands-on experience, navigating the Deltek Vantagepoint interface in a Learning Lab sandbox environment. Please note that Learning Lab Courses require you to fill in and send a Request Form before the course can be made available to you. The Request Form will open on your screen when you click on the link to launch the course. Requests are processed within 24 hours of the form being submitted. [Keywords and Related Searches - training, online, vantagepoint, vp, access]	
Deltek Vantagepoint Time Series: Timesheet for End Users - Applied Learning	This course provides you with up to 4 hours of hands-on experience, navigating through the Deltek Vantagepoint system in a Learning Lab sandbox environment. This course covers how to manage timesheet elements, print, and submit your timesheet. Applied Learning courses consist of a full product environment for you to work in, and accompanying Guided Practice scenarios that you can download. [Keywords and Related Searches - time, timesheet, vacation time, unsubmit, hands-on practice, self-paced learning]	Accounts Payable,Accounts Receivable,Billing Specialist,CEO,Controller,HR Specialist,Super User,System Administrator,Business Developer,End User,Department Manager,Project Manager,Resource Manager,Staff Accountant,Account Manager