PIM Security Course Overview

Course Overview
This course gives the attending delegates the skills and knowledge required to effectively secure and administer the PIM system. Using the inbuilt Administration Zone of PIM both of these essential tasks can be managed internally.

Course
PIM Security Course

Duration
4 hours to 5 hours

System Used
Deltek University PIM Training Environment

Target Audience
This is a course aimed at people who will be active in the Security Manager role within their organisation. IT professionals or current Champion users who have been tasked with the responsibility of managing PIM security for their organisation.

Prerequisites
Before attending this course we recommend participants review the following videos in the Deltek Learning Zone

- Fundamentals
- Document Management System (DMS)

Course Content

At the end of the Users & Access course, you will be able to

- Assign User Licences
- Manage Security Role memberships
- Manage Security of the Activity Zone and Toolbar
- Manage Security of Entity Records
- Manage Dashboard Security
- Test Configured Security

At the end of the Document Security course, you will be able to

- Create New Document Pools
- Utilise the Document Security Model
- Test Configured Security

Tutor Lead
Online Self-Paced Learning
Webinar

education.deltek.com